

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

W. R. GRACE & CO., et al.

Debtors.

Chapter 11

Case No. 01-01139 (JKF)
Jointly Administered

Re Docket No. 28911

**CERTIFICATE OF NO OBJECTION
REGARDING DOCKET NO. 28911**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the **Ninety-Eighth Interim Application of Capstone Advisory Group, LLC, Financial Advisors to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from March 1, 2012 through March 31, 2012** (the “Application”) [Docket No. 28911] filed on May 14, 2012.

The undersigned further certifies that he has reviewed the Court’s docket in these cases and that no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice of Application, objections to the Application were to be filed and served no later than June 4, 2012 at 4:00 p.m.

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Pursuant to the *Order Appointing Fee Auditor and Establishing Related Procedures Concerning the Allowance and Payment of Compensation and Reimbursement of Expenses of Professionals and Members of the Official Committees and Consideration of Fee Applications* signed November 20, 2001, the Debtors are hereby authorized to immediately pay \$28,394.80, which represents eighty percent (80%) of the requested compensation of \$35,493.50, and one hundred percent (100%) of expenses of \$75.04 without further order from the court.

Dated: June 7, 2012
Wilmington, Delaware

/s/ Michael R. Lastowski
Michael R. Lastowski (DE 3892)
Richard W. Riley (DE 4052)
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